

In our current batch loading processes, both the source of the records (or the file) and what I'm going to call the context of the records/file would determine the mapping parameters. The context would be defined by attributes such as type of purchase (e.g., we load records differently if they are firm ordered books vs approval books vs "discovery" records for unpurchased DDA titles), type of material (e.g., we load electronic government documents differently than other electronic print materials), or intended collection (e.g., archival or special collections).

Some of these differences may end up being, as Vince pointed out, addressed in other areas/by other applications. Because of this I've noted which records are currently loaded by catalogers vs. those currently loaded by Acquisitions staff.

Our ILS is Sierra, our discovery layer is Summon, and we get records from numerous sources including SerialsSolutions, OCLC WorldShare, Marcive, other libraries, and directly from vendors.

Here are some examples of the types of situations we deal with routinely and what I think of as the ideal behavior (acknowledging that my imagination may be limited due to the constraints of the systems I'm used to working with).

<b>Record source</b>	<b>"Context"</b>	<b>Desired behavior</b>	<b>Current solution(s)</b>
OCLC WorldShare	DDA "discovery" (not yet purchased) e-books	Load bib data with item data but no order, coded not to be sent out for authority control and not to be shared to the union catalog; overlay/merge not usually an issue	Loaded by cataloger; Bib data edited in MarcEdit; customized load profile and record templates used in ILS
OCLC WorldShare	DDA purchased e-books	Load bib data with no item (item already exists), merge with existing record, matching on order data and/or standard number; coded to be shared to the union catalog; coded to be sent out for authority control or not depending on Encoding level [see current solution – loading files separately based on encoding level is not an unreasonable solution]	Loaded by cataloger; Bib data edited in MarcEdit, including noting encoding level in additional field; File split based on encoding level and different customized load profile/record templates used in ILS depending on Encoding level
OCLC Cataloging Partners	Firm ordered print books	Load bib data and item data (including location data); overlay; match on order number	Loaded in Acquisitions; Bib data not edited; customized load profile used in ILS

Vendor	Ebook package	Load bib data; merge updated records, protecting certain fields (e.g., authorized access points)	Loaded by cataloger; Bib data edited in MarcEdit; usually don't load updated records in order to protect our authority control updates – either that or we don't send the collection out for authority control
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